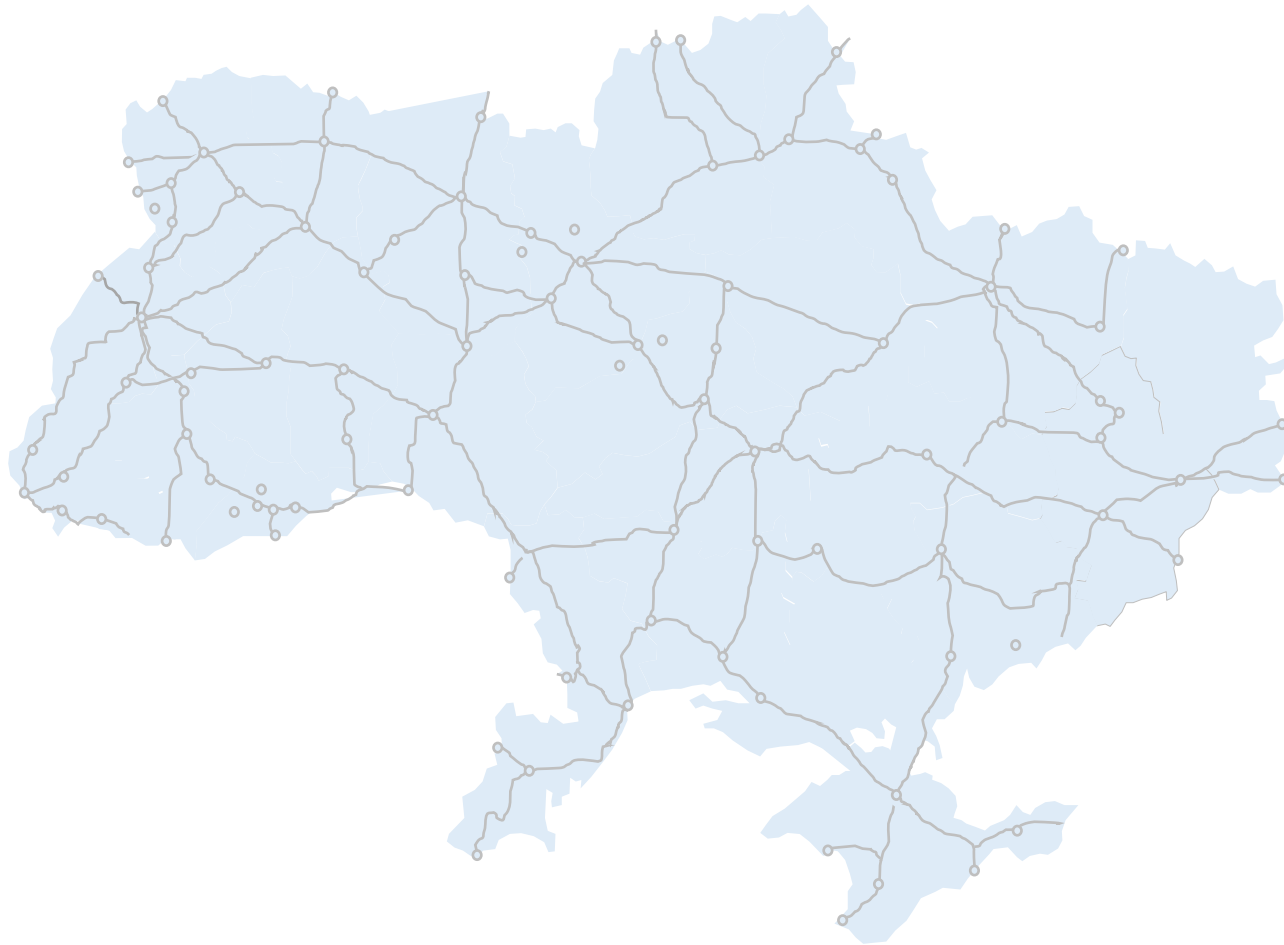




November 2023

UKRAINIAN RAILWAYS (UZ) – KEY STRATEGIC INFRASTRUCTURE COMPANY OF UKRAINE



19 700 km railways network*

197 000 employees

\$2,4B revenues

65% of UA cargo turnover

25% of UA passenger

turnover

*without temporarily occupied territories after 2014

UKRAINIAN RAILWAYS – ONE OF THE LARGEST RAILWAYS IN EUROPE

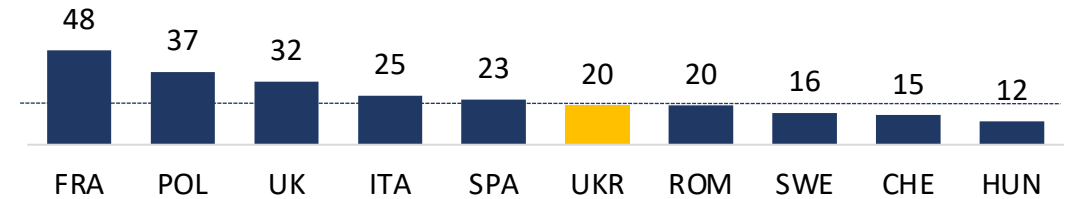


#6 by total rail track length

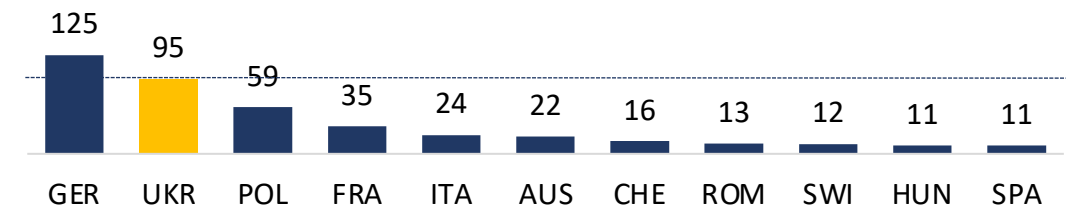
#2 by cargo turnover

#6 by passenger turnover

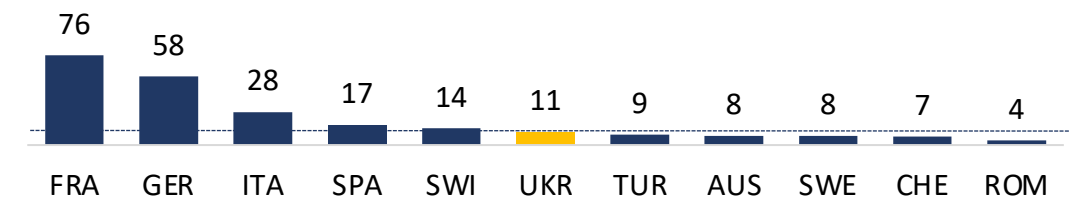
Total Rail Track Length,
km, ths



Freight Turnover,
bn, t-km



Passenger Turnover,
bn, p-km



Source: UZ Data; Eurostat as of 2022 or latest available date

Since the first day of the invasion our rail infrastructure suffered significant damage and destruction.

We are constantly restoring the damaged infrastructure and continue to meet domestic and international transportation needs

We have restored:

45 key engineering structures

12 traction substations



10 275

UZ employees are currently serving in the ranks of the Armed Forces

879

UZ employees were released from military service, 215 of them due to health conditions

1 398

UZ employees were injured

518

UZ employees have been killed since 24.02.2022



IMPACT OF WAR – ESTIMATED USD 4B REQUIRED FOR RECOVERY AND RECONSTRUCTION



Cargo turnover **- 48%**



Cargo turnover decreased by **48% from 180 billion ton-km in 2021 to 94 billion ton-km in 2022**

Railway track, bridges, stations, electrical infrastructure **\$2.8B**



Over **5.5 ths buildings and facilities** damaged and destroyed by shelling and attacks

Railway rolling stock **\$294M**



Over **3.7 ths rolling stock and infrastructure units** destroyed and damaged by shelling and attacks

Railway equipment **\$172M**



Ca. **1.1 ths km of railway tracks** damaged and destroyed

Railway infrastructure emergency repair **\$524M**



Over **500 units of electricity and power equipment** damaged and destroyed by shelling and attacks

Other railway assets **\$170M**

Partners thanks to whom we went through the darkest times



USAID
FROM THE AMERICAN PEOPLE



CEF



We are preparing a program of the strategic projects for the future renovation



1435 mm track

- ✓ Development of 3300 km TEN-T network in Ukraine

1520 mm track

- ✓ Restoration of destroyed infrastructure
- ✓ Elimination of overdue overhauls
- ✓ Electrification
- ✓ Modernization of automation and telecommunications systems
- ✓ Track equipment upgrade



- ✓ Purchase of cargo wagons
- ✓ Intermodal and cargo terminals construction
- ✓ Purchase of reloading equipment
- ✓ Construction of a new automated traffic control center

Locomotives

- ✓ 1435 track locomotive fleet development program
- ✓ 1520 track locomotive fleet update program



Passenger Transportation

- ✓ Rolling stock update - purchase of Intercity+ trains, new wagons and electric trains, diesel trains and rail buses
- ✓ City Express network development

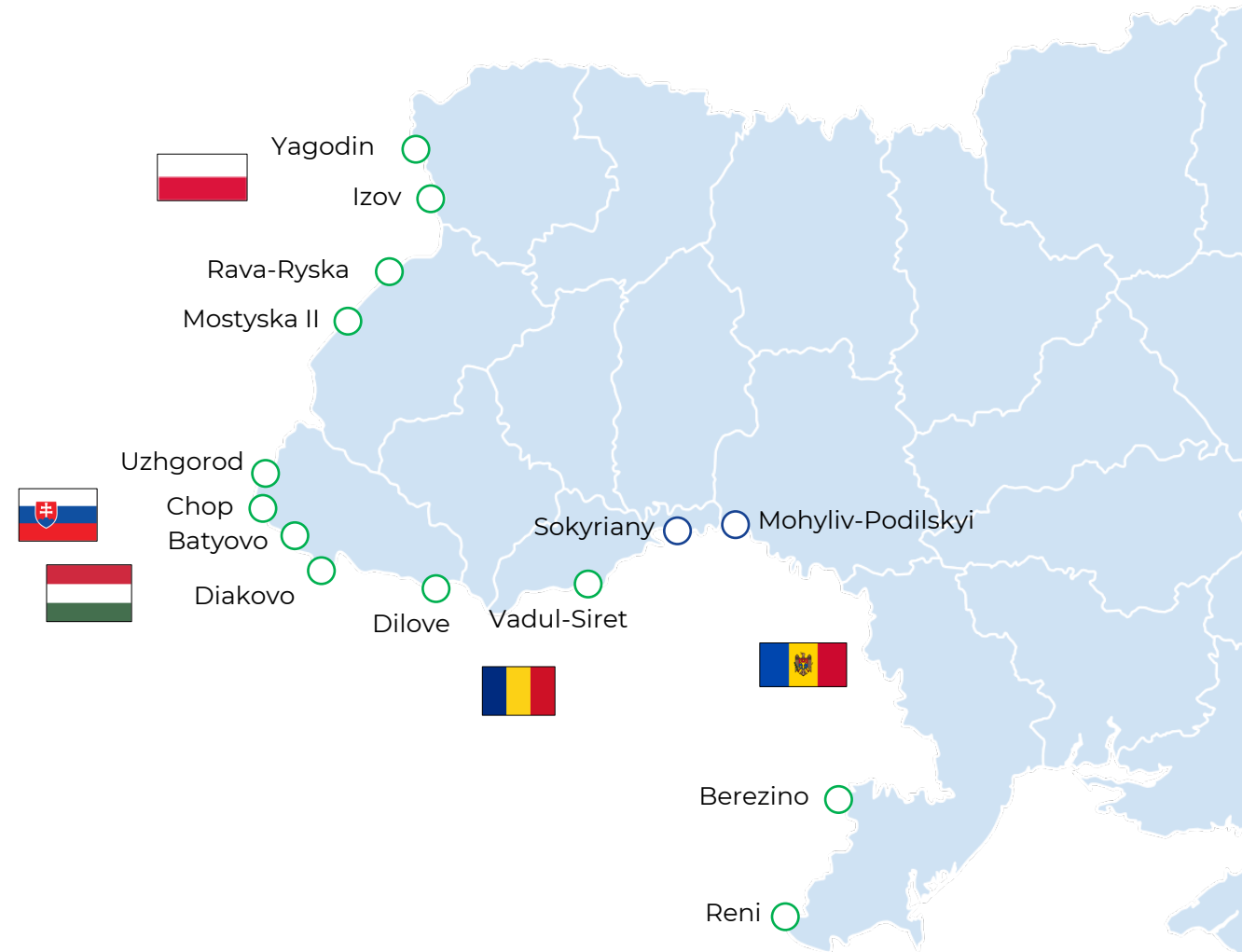
Ukraine Railways will receive CEF Call 2022 financing for €51,1 mln for the Border Crossing Points development with Poland, Romania, Hungary and Slovakia

Projects were prepared with support of Jaspers and will be implemented with EIB co-financing.

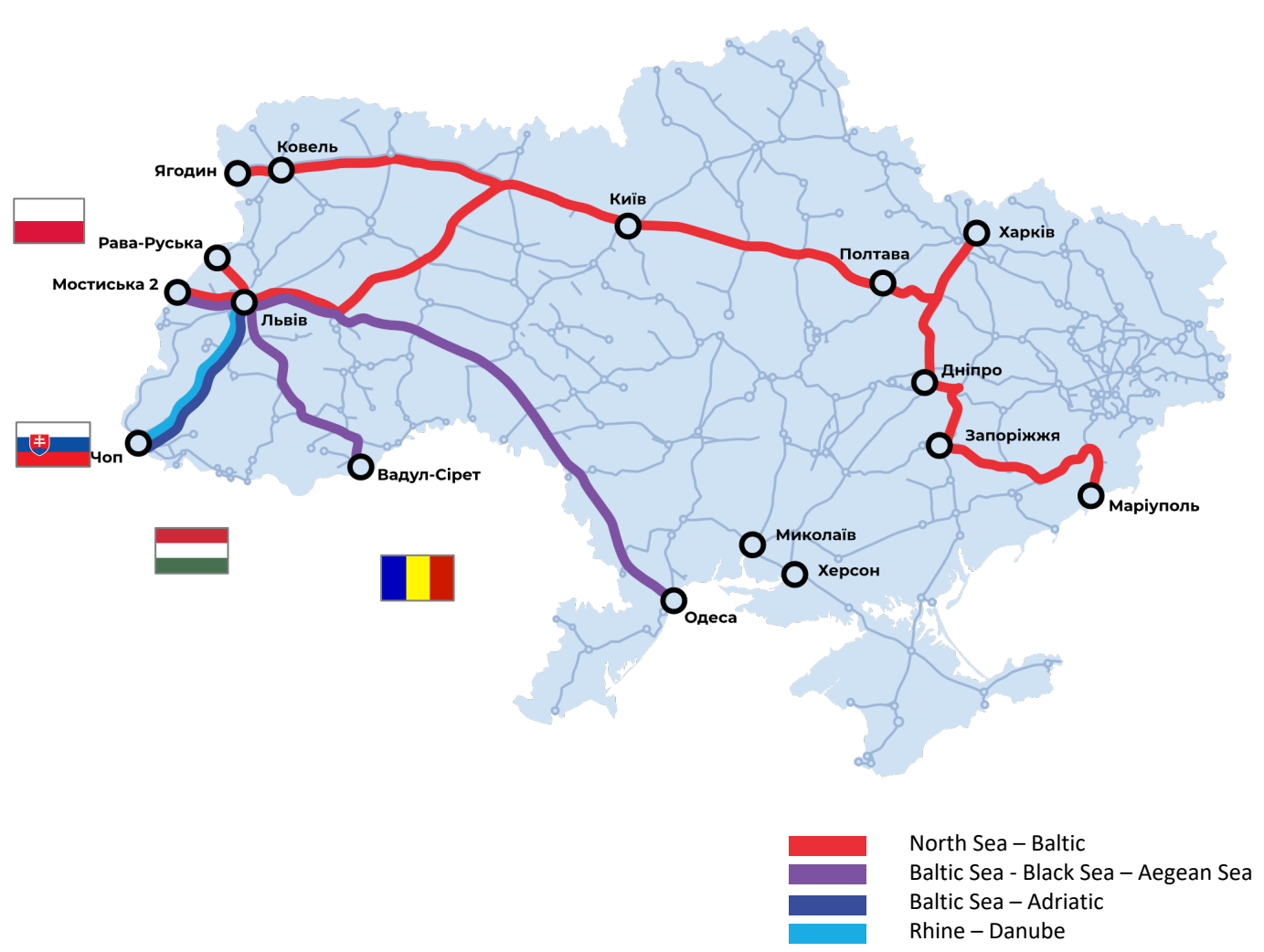
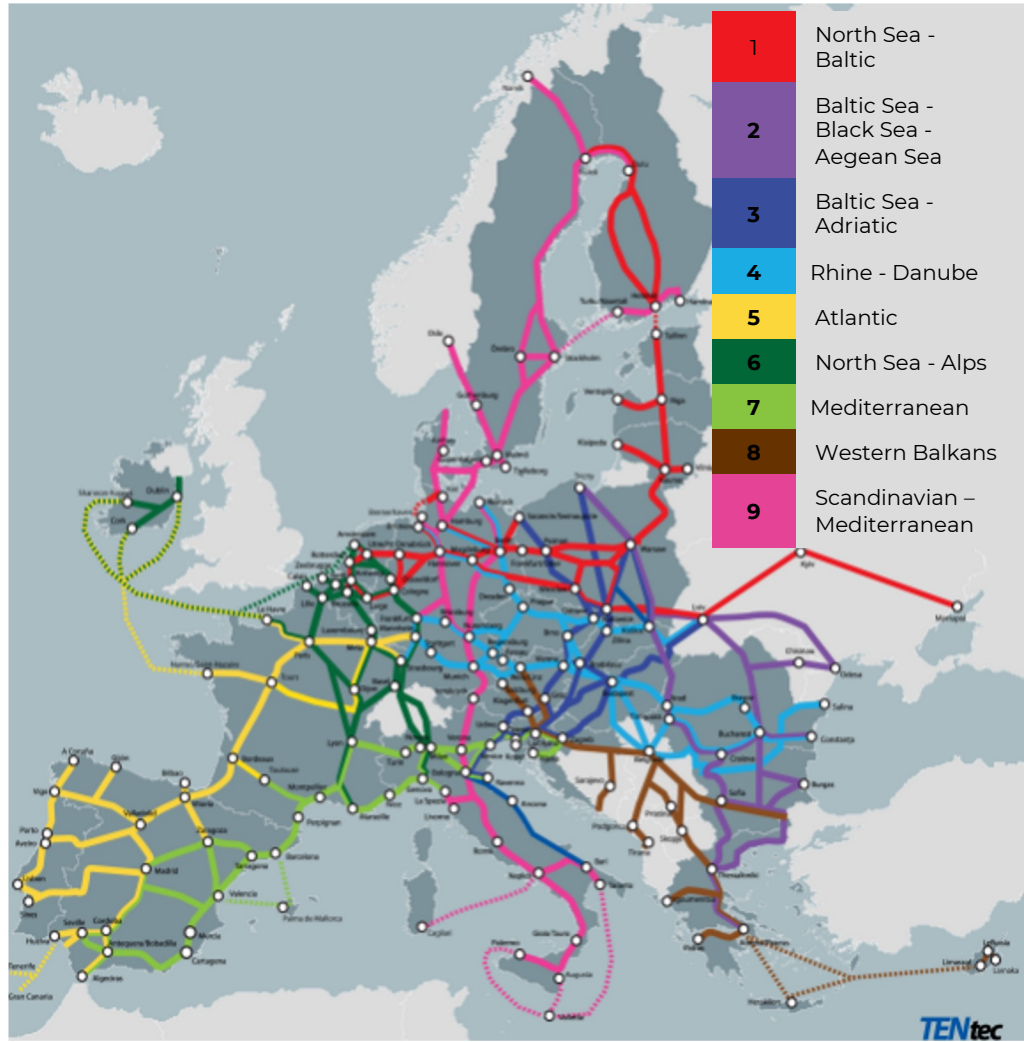
Joint projects with **Poland** - € 55 mln, including €27,8 mln CEF financing

Joint projects with **Hungary and Slovakia** - €44 mln, including € 22 mln CEF financing

Joint projects with **Romania** €2,5 mln, including € 1,2 mln CEF financing



Long term strategy was prepared based on Jaspers study to build 3,300 km of European track 1,435 mm in Ukraine with the help of the EU and international partners as part of the development of 4 TEN-T corridors



**Thank you for your
support and looking
forward to future
cooperation!**